



GlobalSCAPE, Inc. (GSB) Investor Fact Sheet

August 2010

GlobalSCAPE, Inc. is one of the leading providers of managed file transfer (MFT) solutions for securely exchanging critical information over the Internet, within an enterprise, or with business partners. Simply put, GlobalSCAPE secures your information while it is in motion, whether it is within your network, across the Internet, or within your e-mail.

Investment Highlights

- Increasing revenue; Cash generative; No debt
- MFT market of \$450M growing at 21%-26% CAGR
- Leadership position in Gartner Magic Quadrant*
- Expanding sales and partnerships to drive growth
- Strong base of recurring business
- Large contracts are more repeatable
- Expanding sales and partnerships drive growth
- Named to 2009 Deloitte Technology Fast 500, 5-year revenue growth

* Gartner's Magic Quadrant for Managed File Transfer report dated September 18, 2009

Key Statistics

- 2+ Million Software Licenses Issued
- 10,000 Current Server Customers Worldwide
- 95 of the Fortune 100 are Current Customers
- Software sold in 150 countries
- 150,000 - 200,000 weekly website visits

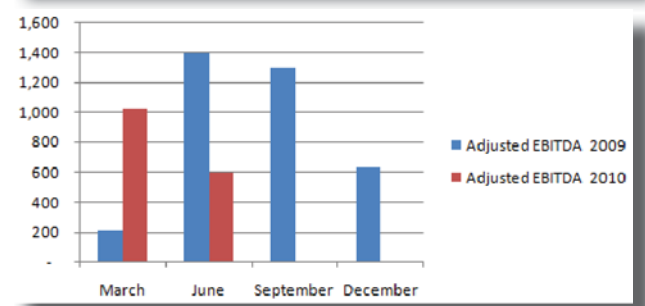
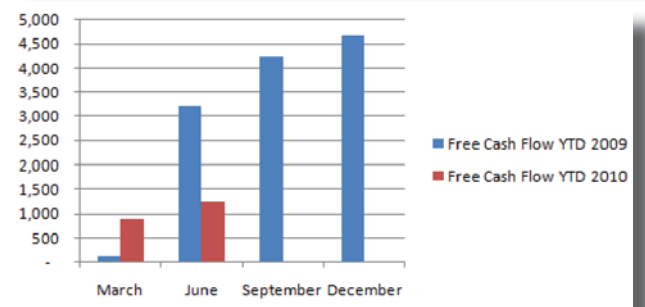
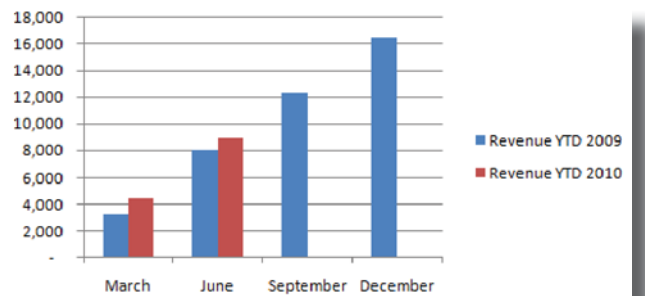
Q2 FY 2010 Financial Results

- Total revenue of \$4.5M vs. \$4.4M in Q1-10
 - ◊ Software revenue of \$2.6M
 - ◊ Maintenance revenue of \$1.9M
- EPS of \$0.01 vs. \$0.02 Q1-10
- Adjusted EBITDA of \$0.6M
- Free cash flow \$1.3M vs. \$0.9M in Q1-10

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| Market Data (As of August 10, 2010) | |
|--|---------------|
| • Market Exchange..... | NYSE Amex |
| • Stock Symbol..... | GSB |
| • Fiscal Year End..... | Dec. 31 |
| • 52 Week Range..... | \$1.27-\$3.12 |
| • Diluted Shares Outstanding..... | 18.0M |
| • Recent Price..... | \$2.90 |
| • Marketcap..... | \$50M |
| • Cash/Investments..... | \$9.1M |



This investor fact sheet is intended to provide background information on GlobalSCAPE, Inc. It should be read in conjunction with the company's SEC filings, including the risk factors and forward-looking safe harbor statements included in those filings. Copies of those documents are available on the company's website.

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