

Annual Stockholders' Meeting

June 3, 2009

gl**obalscape[®]**

Safe Harbor Statement

This presentation contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. The words “would,” “exceed,” “should,” “anticipates,” “believe,” “steady,” “dramatic,” and variations of such words and similar expressions identify forward-looking statements, but their absence does not mean that a statement is not a forward-looking statement. These forward-looking statements are based upon the Company’s current expectations and are subject to a number of risks, uncertainties and assumptions. The Company undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise. Among the important factors that could cause actual results to differ significantly from those expressed or implied by such forward-looking statements are risks that are detailed in the Company’s Annual Report on Form 10-K for the 2008 calendar year, as filed with the Security Exchange Commission on March 31, 2009.

Executive Team



Jim Morris, President and CEO



Mendy Marsh, CFO



Craig Robinson, COO



Jeff Gehring
VP, Sales



Andrea Farmer
Director, HR



Ted Marchut
VP, Business Systems



Doug Conyers
VP, Engineering



Tim Barton
VP, Chief Engineer



Greg Hoffer
VP, Concept Development

Proven Leadership

- Executive Team, Proven IT Security Expertise

GENERAL DYNAMICS



**Deloitte
& Touche**

UNISYS

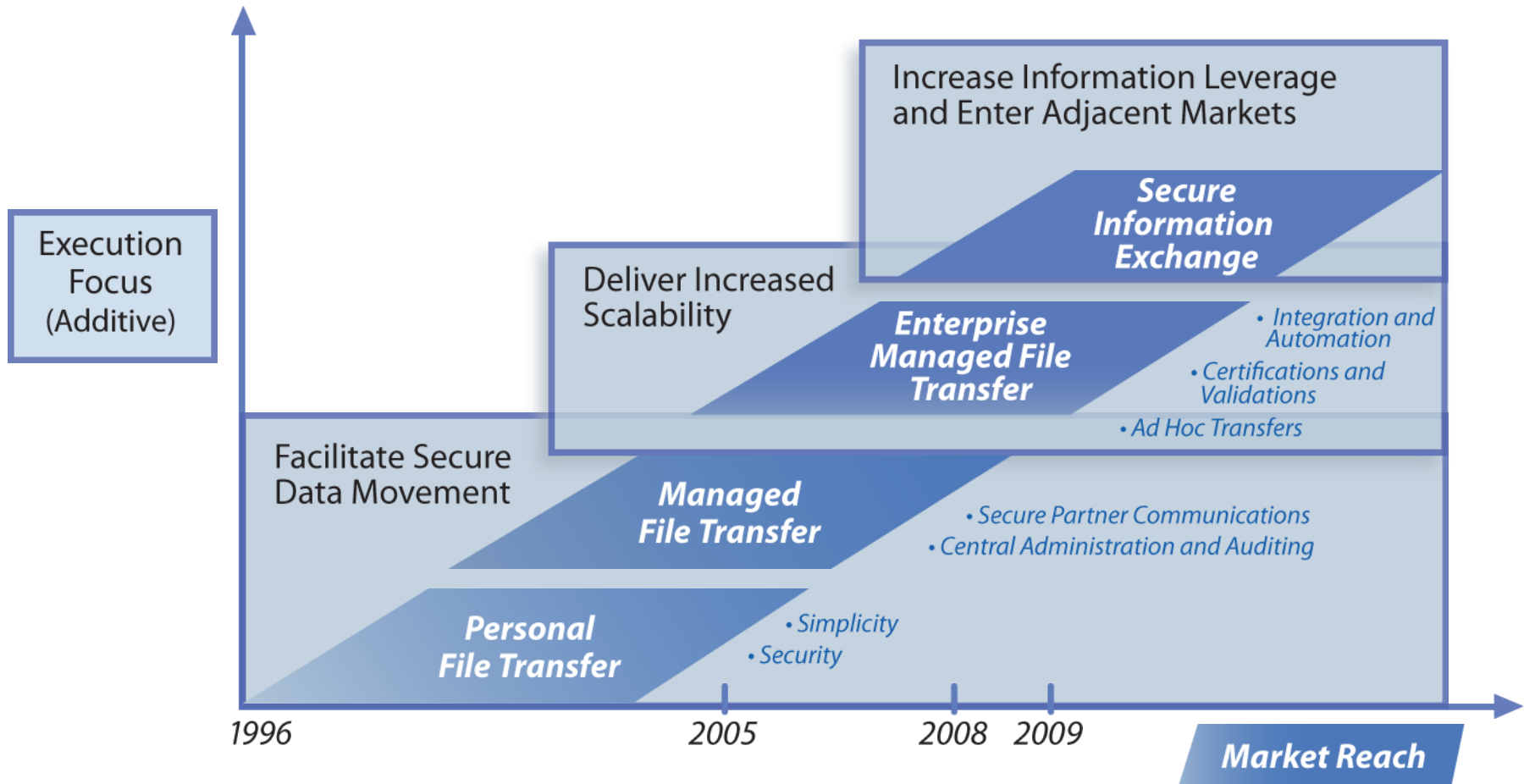


We are well positioned to capitalize on the president's recent Cyberspace Policy Review.

Quick Statistics

- 2+ Million Software Licenses Sold
- Software Sold into 150+ Countries
- 4,500+ Current Server Customers Worldwide
- 95 of the Fortune 100 are Current Customers
- Web Site in 10+ Languages
- Software Localized in 8 Languages
- 84,000 Web Site Hits per Day

GlobalSCAPE Market Expansion



Mission and Vision

Mission

Deliver Highly Valued Information Solutions,
Software, and Services

Vision

Market Leader in Worldwide Consumer and
Enterprise Information Exchange

Leader in Gartner Magic Quadrant

MFT: A growth market

“The \$450m MFT market is growing 21-26% year over year; and, while the overall market is growing at a healthy rate, the overall pool of enterprises needing MFT solutions is growing even faster.”



Source: Gartner's Magic Quadrant for Managed File Transfer report dated June 23, 2008.

Unequaled Solution Certifications

US Army Certificate of Networthiness

Signifies successful completion of a stringent assessment to ensure Army Automated Information Systems are secure, supportable, sustainable, and compatible with Army standards.



FIPS-140-2 Certified

The Federal Information Processing Standard (FIPS) Pub 140-2 specifies the security requirements of cryptographic modules. The certification verifies that a vendors product has met or exceeded the requirement.



AS/2 Drummond Certified

Drummond certification is vendor-neutral operability testing and certification that a vendor meets or exceeds the Applicability Statement 2 (AS/2) standard with their product.



CISCO Certified

Rigorous independent lab testing to verify Cisco compatibility. Only after passing all tests does a vendor's product receive the certification. Certified for use with Cisco Unified Call Manager (CUCM).



National Media Exposure

Other Coverage



THE WALL STREET JOURNAL. Digital Network | WSJ.com | Market Watch | BARRON'S | All Things Digital. | SmartMoney | More

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PRESS RELEASE

Published April 29, 2009 7:00 AM | A A A

GlobalSCAPE(R) Wins Additional Multi-Million Dollar U.S. Army Contract



\$2.7 Million Award for Secure Logistics IT Solutions Builds on Prior Government Sales Successes
SAN ANTONIO--(BUSINESS WIRE)--April 29, 2009--

GlobalSCAPE, Inc. ([NYSE Amex: GSB](#)), a leading developer of secure information exchange solutions, today announced it has received another multi-million dollar order from the U.S. Army for Secure FTP Server(TM) and



Local Business Update

- **Air Force Cyber Command**
 - Headquarters at Lackland AFB
 - Prime and subcontracting opportunities (long term)
- **Potential Teaming with Local IT Solution Companies**
 - Partnership, Joint Venture, Branding,
 - Cross selling in adjacent IT Security markets
- **Academia Support**
 - UTSA Computer Science/Engineering Department
 - 2 interns in Quality Assurance
- **Boys and Girls Club**
 - Board of Directors
 - Beta testing opportunities with 25 high profile companies
- **Local Newspapers**
 - Feature articles in San Antonio Business Journal
 - Coverage in Express News

Financial Highlights

	2004	2005	2006	2007	2008
Total Revenue ¹	4,931	6,679	10,974	18,360 ²	15,792
Consumer	69%	57%	39%	19%	17%
Enterprise	31%	43%	61%	81%	83%
Net Income ¹	200	1,447	1,963	3,642	(7,660) ³
Cash on Hand ¹	573	2,029	4,633	5,214	6,319

Notes

1. In thousands.
2. Includes a \$2.8M US Army order.
3. Reflects a \$9.0M non-cash impairment.

2009 Strategy

- **Financial Prudence**
 - Control costs to manage cash flows and conserve our cash
 - Have contingency plans in case of deeper recession
- **Organization Improvements**
 - Improve all organizational departments processes
 - Push regulatory compliance across the organization
- **Sales**
 - Improve sales funnel and backlog
 - Add strategic partners (products, resellers, integrators)
 - Position for additional large contract awards
- **Product Improvements and Innovation**
 - Improve features and functions in existing products
 - Continue to invest in innovation and R&D (Long Lead-time Items)
 - Identify, capture, and protect Intellectual Property
- **Marketing and Investor Relations**
 - Improve our brand recognition
 - Attract institutional investors

Outlook

- **Our financials are strong**
 - Plenty of cash; No debt
 - Strong base of recurring business
 - Large contracts are more repeatable
 - Stability and basis for expansion when economy improves
- **We have strengthened our organization**
 - Executive Leadership
 - Mission and Vision
 - Systems and Processes
- **Our market footprint is large and becoming much more visible**
 - Enterprise customers include most of the Fortune 500
 - More than 2 million consumer licenses sold
 - Product localizations and strong partnerships (with broader reach)
 - Greater marketing communications and investor relations emphasis