

Annual Stockholders' Meeting

June 5, 2008

gl**obalscape[®]**
SECURE FILE TRANSFER

Safe Harbor Statement

Some of the information in this presentation may contain projections or other forward-looking statements regarding future events or the future financial performance of the Company and its subsidiaries. We wish to caution you that these statements involve risks and uncertainties and actual events or results may differ materially. Among the important factors which could cause actual results to differ materially from those in the forward-looking statements are general market conditions, unfavorable economic conditions, our ability to execute our business strategy and our ability to integrate acquisitions, the effectiveness of our sales team and approach, our ability to target, analyze and forecast the revenue to be derived from a client and the costs associated with selling product to that client, the date during the course of a calendar year that a new client is acquired, the length of the integration cycle for new clients and the timing of revenues and costs associated therewith, potential competition in the marketplace, the ability to retain and attract employees, market acceptance of our solutions and pricing options, our ability to maintain our existing technology platforms and to deploy new technology, our ability to sign new clients and control expenses, the possibility of the discontinuation of some client relationships, the financial condition of our clients' business and other factors detailed in the Company's filings with the Securities and Exchange Commission, including our recent filings on Forms 10-K and 10-Q.

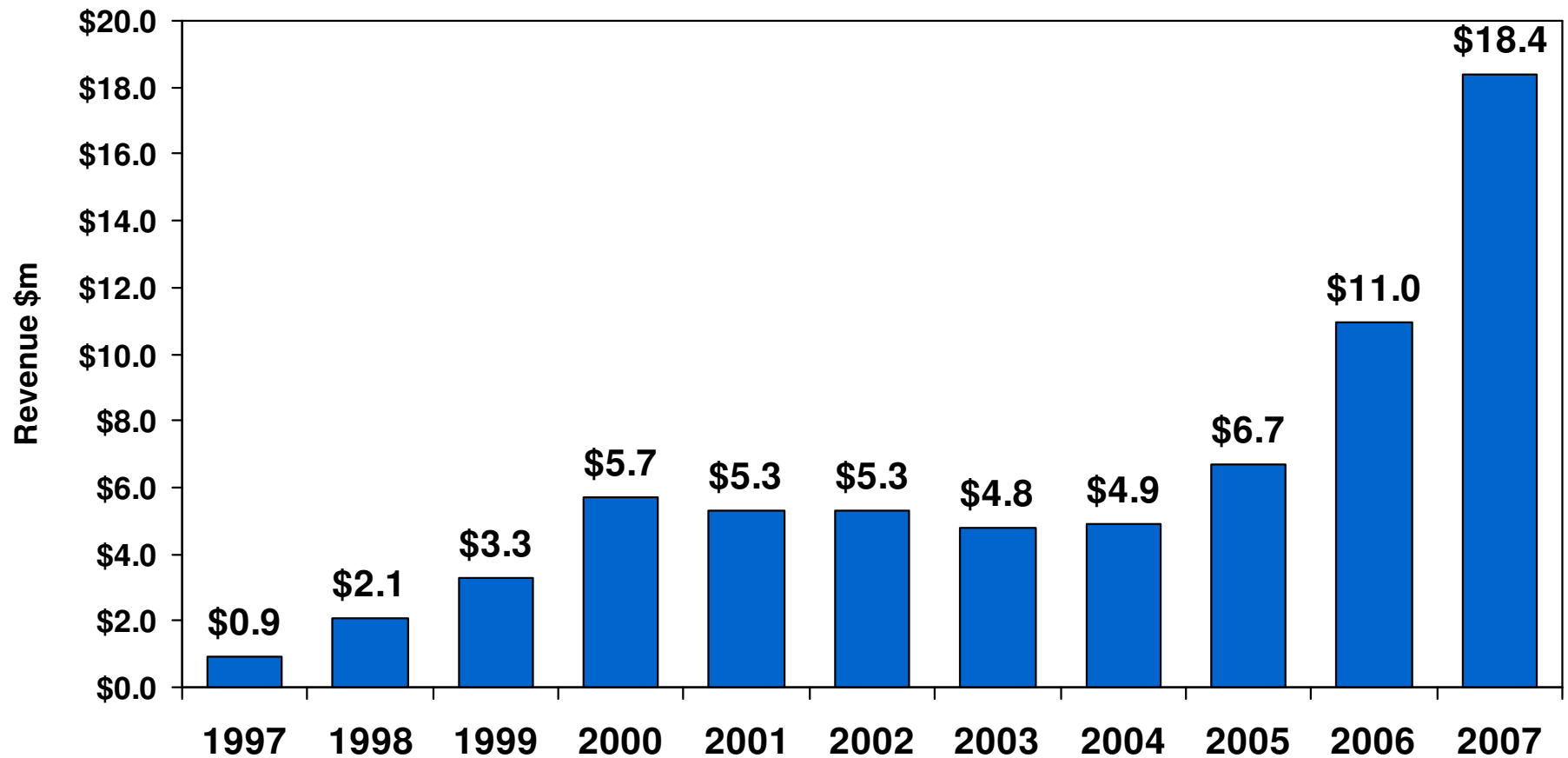
Company Highlights

- **Market leader in secure file transfer (client/server)**
- **Founded April 1996**
- **Public company since 2000, AMEX listing July 2007**
- **One of the first client file transfer products - CuteFTP**
- **71 Employees – 58 in San Antonio, 13 in Boston**
- **License Base:**
 - **2.0 million+ CuteFTP copies purchased (over 100,000,000 downloaded)**
 - **6,000+ Secure FTP/EFT Servers sold**
 - **2,000+ WAFS customers**
- **Significant Enterprise Penetration: 94 of the Fortune 100**
- **Substantial Government use: 4,000+ city, state and federal accounts**
- **82,000 hits to our website daily**

Mission

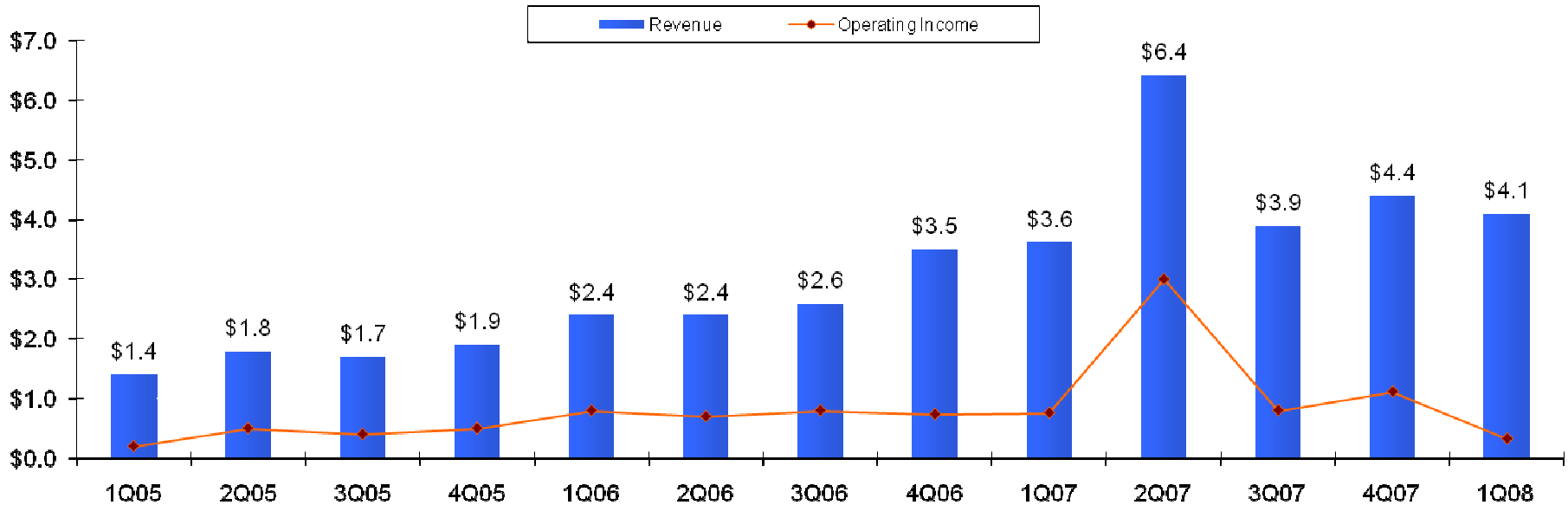
Move and share files SECURELY over the
internet

REVENUE



Strong Quarterly Financial Performance

(USD in millions)



Operating Income	11%	29%	23%	28%	34%	30%	31%	21%	21%	50%	26%	25%	8%
YoY Revenue Growth	21%	41%	36%	56%	70%	34%	51%	84%	50%	162%	50%	26%	12%
Cash Balance	\$717	\$985	\$1,384	\$2,029	\$2,629	\$3,436	\$1,346	\$1,103	\$1,355	\$4,498	\$4,574	\$5,700	\$5,623

Balance Sheet

As of March 31, 2008
(000's)

Cash	\$ 5,623
Net Working Capital	\$ 3,535
Total Assets	\$ 17,811
Debt	\$ 0
Equity	\$ 14,078
Fully diluted shares o/s	18,099

MARKETS

- Secure File Transfer: \$250-\$300 million size, 10% growth
- Email attachment – \$100 mil size, 30% growth
- WAFS: \$300 million size, 19% growth
- CDP market in early stages of adoption, but growing rapidly

Vertical Industry Focus - Finance



Security Focus – Government Sector

CITY OF SAN ANTONIO



Australian Government
Department of Transport and Regional Services



TALGOV.COM



Vertical Industry Focus – Engineering/Manufacturing/Other

Microsoft

MAHLE

Driven by performance



DELL[™]

International
IGOR Rectifier



virgin atlantic 



SOUTHERN
COMPANY

Energy to Serve Your World[™]



Marriott



Vertical Industry Focus - Healthcare



New Customers

globalscape[®]
SECURE FILE TRANSFER

McAfee[®]

SOUTHERN
COMPANY

Sears

NYMEX
NEW YORK MERCANTILE EXCHANGE

AMERICAN EAGLE
OUTFITTERS



FUJITSU COMPUTERS
SIEMENS

PRICEWATERHOUSECOOPERS PwC

CHRYSLER

DOLLAR GENERAL

HARTE-HANKS

Sony Ericsson

TransUnion.

CITRIX[®]

n p r

GlobalSCAPE 2008 Focus

- Localize CuteFTP and server products for India, Russia, South America (Portuguese and Spanish) - develop international reseller channels for server products
- More features for Enterprise servers – clustering options, AS2, work flow management (Network Automation)
- WAFS stabilization and new features
- New product investment – Email and Big File Transfer (Send6), B2B gateways, file replication, file sharing
- Resell WAN acceleration - Certeon
- Strategic Acquisitions

orchestrate integrate AutoMate.

[Learn More](#)

[Case Studies](#)

AutoMate™
no code, no limits

News



Accudata Technologies Automates their File Processing Without Writing Code Using AutoMate

AutoMate 6.2.6 Now Features Categorized Sample Tasks

Network Automation Will Be Attending Tech ED 2008, Booth# 547

Case Studies

Community Bank and Trust of Florida Selects AutoMate to Streamline Core Bank Processing

Customers



Solutions

AutoMate is used across all industries for a diverse set of applications by users of varying skills because it is powerful, flexible, and simple.

Solutions by Industry

Common Uses for AutoMate

Solutions for People

SEND6

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Professionally.

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- Administration panel to manage users
- Multiple folders
- Increased bandwidth
- Secure 256-bit SSL
- 5GB Online File Storage

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Subject:

Your message:

Select files (max 100MB) [Need to Send more?](#)

<input type="text"/>	<input type="button" value="Browse..."/>	<input type="text"/>	<input type="button" value="Browse..."/>
<input type="text"/>	<input type="button" value="Browse..."/>	<input type="text"/>	<input type="button" value="Browse..."/>
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SEND6



Certeon Goes Green with aCelera™



Products & Solutions

aCelera Virtual Appliance

Certeon's aCelera Virtual Appliance software is the industry's first and only true virtual appliance to deliver acceleration, virtualization and manageability when remotely accessing applications throughout a distributed enterprise. aCelera Virtual Appliances for application acceleration reduces response time over the WAN by more than 95% without the need for a proprietary appliance.



aCelera for VMware ESX and ESXi

Reduce the response time of VMware applications over the WAN by more than 95%. aCelera has been tested and certified by VMware.

[Evaluate aCelera for VMware ESX and ESXi software](#)



IBM Rational ClearCase

Learn how you can improve the quality of your remote software configuration management performance with Certeon's aCelera appliances with an embedded Application Acceleration Blueprint for IBM



News & Events

Certeon Nominated for SYS-CON's "Virtualization Journal Readers' Choice Awards"

Certeon's aCelera Application Acceleration Appliance

Application Acceleration Looks to Go Virtual

Certeon Speeds Up Virtual Apps

Application Acceleration Goes Virtual

Application acceleration goes virtual

Certeon goes virtual with application acceleration appliance

Outlook

- Our corporate structure is pristine...plenty of cash, profitable, no debt, positive retained earnings, low share count
- We are a good candidate to merge with another growing private tech company.
- Our customers include most of the Fortune 500, and we will leverage their positive experience to sell new products.
- We have a strong base of recurring business in our legacy server products.
- We have reorganized to bring more focus on our individual products which is generating ideas and innovations.
- We have hired 4 new engineers who will help accelerate the new product deliveries.
- We have signed three deals that will have a positive impact on revenue beginning in Q3.
- We are expanding our marketplace by entering the foreign markets.